

WHY REAL WORLD ASSET TOKENIZATION?

Reshaping private markets through access, yield, and liquidity

Private markets represent trillions in value but remain constrained by illiquidity and limited access. Tokenization is a structural unlock that expands access and enables liquidity.

Tokenization modernizes these markets by enabling:

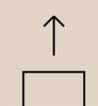
- Fractional ownership and flexible participation
- Standardized reporting and enhanced transparency
- Global investor access
- Liquidity through regulated secondary markets

Forum enables institutional tokenization of real-world assets into compliant digital securities built for scale, income, and global distribution.

For platforms like Forum, tokenization also creates scalable, recurring revenue tied to asset origination, management, and trading activity.

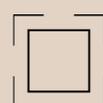


The Forum Tokenization Lifecycle



1. Originate

Assets are sourced through strategic partnerships and proprietary pipelines, focusing on institutional-quality exposures with predictable cash flows.



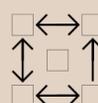
2. Structure

Assets are professionally underwritten and structured within institutional legal, compliance, and risk frameworks.



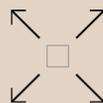
3. Tokenize

Assets are issued as compliant digital securities, enabling fractional ownership and programmable cash flows.



4. Distribute & Trade

Securities are distributed through regulated primary offerings and supported by secondary market liquidity.



5. Scale

As assets trade and cash flows are distributed, capital can be recycled into new originations, creating a compounding flywheel that supports platform growth, liquidity depth, and expanding asset coverage over time.



Our Focus Areas

Forum concentrates on asset categories with durable income profiles, institutional demand, and clear paths to scale. Select asset classes include:

Private Credit:

Diversified credit assets with consistent income and institutional underwriting standards.

Industrial Equipment:

Capital-intensive assets supported by long-term contracts and predictable utilization.

Real Estate:

Income-generating commercial and multifamily assets historically constrained by illiquidity.

Benefits for investors

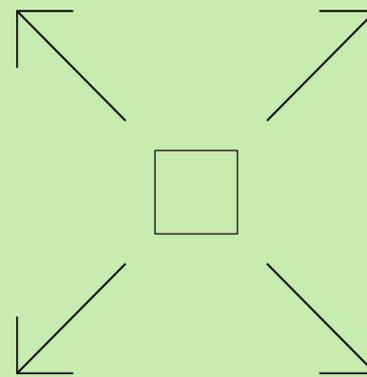
A New Standard for Access and Income

Investors gain access to institutional-grade private assets through structures designed to deliver predictable income, transparency, and liquidity over time.

- Access to institutional-grade private assets
- Predictable income from underlying cash flows
- Enhanced transparency and reporting
- Liquidity through regulated markets
- Portfolio diversification across real assets

Built to scale

Forum's model is designed for scale from inception. As issuance grows, liquidity deepens, operational efficiency improves, and new assets are brought to market more rapidly, reinforcing long-term value creation across the platform.



Forward-Looking Statements Disclaimer

This document contains "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding the expected benefits of the acquisition of the engines, expectations with respect to future performance, including the expected return on invested capital, and growth of the Company; the ability of the Company to execute its plans, undertake tokenization activities and achieve future performance.

Forward-looking statements are subject to numerous risks and uncertainties, many of which are beyond the Company's control, and actual results may differ materially. These statements may be preceded by, followed by, or include the words "believes," "estimates," "expects," "projects," "forecasts," "may," "will," "should," "seeks," "plans," "targets," "scheduled," "anticipates," "soon," "goal," "intends," or similar expressions. Forward-looking statements are not guarantees of future performance, and involve risks, uncertainties and assumptions that may cause our actual results to differ materially from the expectations that we describe in our forward-looking statements. There may be events in the future that we are not accurately able to predict, or over which we have no control.

Applicable risks and uncertainties include, among others, the performance of the Eurus Aero Token I, including anticipated yields thereof; failure to realize the anticipated benefits of the tokenization of real world assets (including the engines discussed above) and other risks associated therewith, including litigation, regulatory, and others; failure to realize the anticipated benefits of the Company's digital asset treasury strategy; previously disclosed stock repurchase program; the Company's ability to achieve profitable operations; risks relating to the Company's recent acquisitions; expectations regarding the capitalization, resources and ownership structure of the Company; the Company's digital asset treasury strategy, the digital assets held by the Company, the Company's current and anticipated yield strategies, including its participation in DeFi protocols and tokenization of real world assets; fluctuations in the market price of ETH that will impact the Company's accounting and financial reporting; government regulation of cryptocurrencies; the Company's ability to repurchase shares of common stock, the timing thereof, purchase price thereof, and the fact that repurchases may not be undertaken under the stock repurchase program; changes in securities laws or regulations; changes in business, market, financial, political and regulatory conditions; risks relating to the Company's OTC transactions, including the Company's ability to repay such facilities, covenants associated therewith and security interests associated therewith, including security interests over certain of our cash and ETH; risks relating to the Company's previously announced ATM offering, including potential downward pressure on the Company's stock price associated therewith; risks relating to the Company's operations and business, including the highly volatile nature of the price of ETH and other cryptocurrencies; the risk that the Company's stock price may be highly correlated to the price of the digital assets that it holds; risks related to increased competition in the industries in which the Company does and will operate; risks relating to significant legal, commercial, regulatory and technical uncertainty regarding digital assets generally; risks relating to the treatment of crypto assets for U.S. and foreign tax purposes, expectations with respect to future performance, growth and anticipated acquisitions; potential litigation involving the Company; global economic conditions; geopolitical events and regulatory changes; access to additional financing, and the potential lack of such financing; and the Company's ability to raise funding in the future and the terms of such funding, including dilution caused thereby, as well as those risks and uncertainties identified and those identified under the heading "Risk Factors" in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2024 and the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2025, as well as the supplemental risk factors and other information the Company has or may file with the SEC. Readers are cautioned not to place undue reliance on these statements. Investors should also be aware that under U.S. generally accepted accounting principles (GAAP), certain crypto assets must be measured at fair value, with changes recognized in net income for each reporting period. These fair value adjustments may cause significant fluctuations in the Company's balance sheet and income statement from period-to-period. In addition, for certain crypto assets, including ETH, which the Company holds, impairment charges may be required to be reported in net income if the market price of such assets (including ETH) falls below the cost basis at which those assets are carried on the balance sheet. Readers are encouraged to read the Company's filings with the SEC, available at www.sec.gov, for a discussion of these and other risks and uncertainties. The forward-looking statements in this document speak only as of the date of this document, and the Company undertakes no obligation to update any forward-looking statements except as required by law. The Company's business is subject to substantial risks and uncertainties, including those referenced above. Investors, potential investors, and others should give careful consideration to these risks and uncertainties.

No Investment Advice

The information provided in this document is for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation for any security, nor shall there be any sale of any such securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such state or jurisdiction. Nothing in this document should be construed as investment, legal, tax, or other professional advice. You should consult with your own financial, legal, and tax advisors before making any investment decisions.

Any discussion of expected terms, structures, or returns is preliminary, subject to change, and provided solely for illustrative purposes. The tokens discussed may not yet be offered, and any offering, if made, will be conducted only pursuant to definitive offering documents, which should be reviewed carefully in their entirety.

Tokenized real-world assets involve significant risks, including the risk of loss of some or all of an investment. Expected returns are not guaranteed and may differ materially from actual results. Tokenized assets may be illiquid, subject to regulatory uncertainty, dependent on the performance of underlying assets, and exposed to operational, technological, and legal risks.

FORUM

FORUM MARKETS, INC.
2875 SOUTH OCEAN BLVD
SUITE 200
PALM BEACH, FL 33480

FORUM-MARKETS.COM