

WHAT IS FORUM?

Forum is an institutional platform for bringing real-world assets on-chain as regulated digital securities.

We partner with leading asset originators to bring high-quality private credit and real assets on-chain, creating programmable financial instruments with global distribution and secondary liquidity.



Asset-level
transparency



Regulated primary
and secondary
markets



Institutional
underwriting and
risk management

Our Strategy

To build the future of tokenized finance, we've established four strategic pillars

I

Ecosystem

Through our exclusive partnership with Liquidity.io—a FINRA-licensed broker/dealer, transfer agent, MPC custodian and regulated securities exchange—we've secured the foundation to create compliant, tradable tokenized assets with primary and secondary liquidity on Ethereum L2 protocols.

II

Access

Forum expands investor access to income-producing real-world assets by transforming them into regulated, tokenized products, enabling broader participation, improved liquidity, and global reach for asset classes with traditionally limited access.

III

Yield

Investing in Ethereum's L2 networks supports the infrastructure that makes on-chain finance scalable for real-world use. As demand for efficient, transparent, tokenized markets grows, these networks will underpin on-chain activity, driving adoption, liquidity, and yield for Forum.

IV

Scale

Converting real-world assets into digital, on-chain instruments unlocks liquidity, transparency, and efficiency in previously inaccessible markets, creating new revenue streams and expanding Forum's reach across traditional and decentralized finance.



OUR MISSION

We believe the global financial system is approaching an inflection point toward the tokenization of all assets.

Real-world assets worth trillions of dollars remain trapped in illiquid, inaccessible markets—historically available only to large institutional investors.

Through tokenization on Ethereum Layer 2 (L2) protocols, we're transforming these assets into transparent, programmable financial products that democratize access to institutional-grade investments. From auto loans to manufactured housing loans, from aerospace equipment to commercial real estate, we're building the infrastructure to bring real-world value on chain

Our Operations



Forum is executing on a clear roadmap to bring real-world assets on chain at institutional scale.

We're initially focused on four high-value vertical markets:

- **Auto loans**, expanding into consumer credit
- **Manufactured home loans**, with potential for broader mortgage markets
- **Aerospace equipment**, extending to maritime and heavy equipment
- **Commercial real estate** and land

The company's business model encompasses four economic value engines:

- **Yield:** Forum acquires and holds yield-generating assets on our balance sheet until they are tokenized
- **Origination Fees:** Bringing real world transactions to regulated exchanges such as Liquidity.io
- **Asset Management Fees:** Recurring revenue as a percentage of Token AUM
- **Transaction Fees:** Secondary market, per trade fee

We expect to list our first tokenized asset on Liquidity.io in early 2026, backed by rigorous AI-assisted underwriting, diversified exposures, and aligned partnership dynamics. We continue to maintain a substantial Ethereum treasury position as we grow into a leading institutional gateway for tokenized real-world assets—leveraging Ethereum L2 protocols.

Forward-Looking Statements Disclaimer

This document contains "forward looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding the expected benefits of the acquisition of the engines, expectations with respect to future performance, including the expected return on invested capital, and growth of the Company; the ability of the Company to execute its plans, undertake tokenization activities and achieve future performance.

Forward-looking statements are subject to numerous risks and uncertainties, many of which are beyond the Company's control, and actual results may differ materially. These statements may be preceded by, followed by, or include the words "believes," "estimates," "expects," "projects," "forecasts," "may," "will," "should," "seeks," "plans," "targets," "scheduled," "anticipates," "soon," "goal," "intends," or similar expressions. Forward-looking statements are not guarantees of future performance, and involve risks, uncertainties and assumptions that may cause our actual results to differ materially from the expectations that we describe in our forward-looking statements. There may be events in the future that we are not accurately able to predict, or over which we have no control.

Applicable risks and uncertainties include, among others, the performance of the Eurus Aero Token I, including anticipated yields thereof; failure to realize the anticipated benefits of the tokenization of real world assets (including the engines discussed above) and other risks associated therewith, including litigation, regulatory, and others; failure to realize the anticipated benefits of the Company's digital asset treasury strategy; previously disclosed stock repurchase program; the Company's ability to achieve profitable operations; risks relating to the Company's recent acquisitions; expectations regarding the capitalization, resources and ownership structure of the Company; the Company's digital asset treasury strategy, the digital assets held by the Company, the Company's current and anticipated yield strategies, including its participation in DeFi protocols and tokenization of real world assets; fluctuations in the market price of ETH that will impact the Company's accounting and financial reporting; government regulation of cryptocurrencies; the Company's ability to repurchase shares of common stock, the timing thereof, purchase price thereof, and the fact that repurchases may not be undertaken under the stock repurchase program; changes in securities laws or regulations; changes in business, market, financial, political and regulatory conditions; risks relating to the Company's OTC transactions, including the Company's ability to repay such facilities, covenants associated therewith and security interests associated therewith, including security interests over certain of our cash and ETH; risks relating to the Company's previously announced ATM offering, including potential downward pressure on the Company's stock price associated therewith; risks relating to the Company's operations and business, including the highly volatile nature of the price of ETH and other cryptocurrencies; the risk that the Company's stock price may be highly correlated to the price of the digital assets that it holds; risks related to increased competition in the industries in which the Company does and will operate; risks relating to significant legal, commercial, regulatory and technical uncertainty regarding digital assets generally; risks relating to the treatment of crypto assets for U.S. and foreign tax purposes, expectations with respect to future performance, growth and anticipated acquisitions; potential litigation involving the Company; global economic conditions; geopolitical events and regulatory changes; access to additional financing, and the potential lack of such financing; and the Company's ability to raise funding in the future and the terms of such funding, including dilution caused thereby, as well as those risks and uncertainties identified and those identified under the heading "Risk Factors" in the Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2024 and the Company's Quarterly Report on Form 10-Q for the quarter ended September 30, 2025, as well as the supplemental risk factors and other information the Company has or may file with the SEC. Readers are cautioned not to place undue reliance on these statements. Investors should also be aware that under U.S. generally accepted accounting principles (GAAP), certain crypto assets must be measured at fair value, with changes recognized in net income for each reporting period. These fair value adjustments may cause significant fluctuations in the Company's balance sheet and income statement from period-to-period. In addition, for certain crypto assets, including ETH, which the Company holds, impairment charges may be required to be reported in net income if the market price of such assets (including ETH) falls below the cost basis at which those assets are carried on the balance sheet. Readers are encouraged to read the Company's filings with the SEC, available at www.sec.gov, for a discussion of these and other risks and uncertainties. The forward-looking statements in this document speak only as of the date of this document, and the Company undertakes no obligation to update any forward-looking statements except as required by law. The Company's business is subject to substantial risks and uncertainties, including those referenced above. Investors, potential investors, and others should give careful consideration to these risks and uncertainties.

No Investment Advice

The information provided in this document is for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation for any security, nor shall there be any sale of any such securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such state or jurisdiction. Nothing in this document should be construed as investment, legal, tax, or other professional advice. You should consult with your own financial, legal, and tax advisors before making any investment decisions.

Any discussion of expected terms, structures, or returns is preliminary, subject to change, and provided solely for illustrative purposes. The tokens discussed may not yet be offered, and any offering, if made, will be conducted only pursuant to definitive offering documents, which should be reviewed carefully in their entirety.

Tokenized real-world assets involve significant risks, including the risk of loss of some or all of an investment. Expected returns are not guaranteed and may differ materially from actual results. Tokenized assets may be illiquid, subject to regulatory uncertainty, dependent on the performance of underlying assets, and exposed to operational, technological, and legal risks.

FORUM

FORUM MARKETS, INC.
2875 SOUTH OCEAN BLVD
SUITE 200
PALM BEACH, FL 33480

FORUM-MARKETS.COM